Preserving your values in future generations, providing sustaining support to worthy causes, making a difference, and benefiting society. These are just a few reasons to consider leaving a lasting legacy through an estate gift.

This simple form is to assist you with your estate plans for Webster University by outlining your wishes and to serve as a guide to those who will administer your gift. Again, thank you for including Webster in your estate plans and we look forward to a lifelong relationship with you and your family.

**Type of Gift**

____ I have included a bequest to Webster University (hereby referred to as the University) in my Will or living trust.

*Optional:*

a) Estimated amount of gift $____________ or

b) Percentage of estate ________%

   If percentage, estimated current value of the University’s portion of estate $____________

c) Is this a contingent bequest ☐ Yes, (please explain),  ☐ No

________________________________________________

________________________________________________

________________________________________________

____ I have funded a trust that will distribute assets to the University.

*Optional:* Estimated amount of gift $____________

____ I have named the University a beneficiary of a retirement plan, IRA or 401(k) plan.

*Optional:* Estimated amount of gift $____________

____ I have made plans to establish a fund at a community trust or a private foundation that will make gifts to the University.

*Optional:* Estimated amount of gift $____________
____ I have made plans to distribute the remainder of a ____________________ to the University.

Optional: Estimated amount of gift $____________

____ I have named the University the beneficiary of a life insurance policy.

Optional: Estimated amount of gift $____________

____ Other: I have made plans to make the University the beneficiary of:

________________________________________________________________________

________________________________________________________________________

Please attach any additional pertinent documentation.

<table>
<thead>
<tr>
<th>Information about your advisors (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Attorney</strong></td>
</tr>
<tr>
<td>Name _________________________________</td>
</tr>
<tr>
<td>Firm _________________________________</td>
</tr>
<tr>
<td>Address _______________________________</td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td>Phone _________________________________</td>
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<tr>
<td>Email _________________________________</td>
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</table>
Investment Advisor

Name ____________________
Firm ____________________
Address ____________________
Phone ____________________
Email ____________________

Other: ____________________
Name ____________________
Firm ____________________
Address ____________________
Phone ____________________
Email ____________________

Information about your family (optional)

Name ____________________
Relationship ____________________
Address ____________________
Phone ____________________
Email ____________________

Name ____________________
Relationship ____________________
Address ____________________
Phone ____________________
Email ____________________

Name ____________________
Relationship ____________________
Name ____________________
Relationship ____________________
Address____________________________  Address____________________________

__________________________________  __________________________________

Phone ______________________________  Phone ______________________________

Email ______________________________  Email ______________________________

Contact Us

For additional information/options, to provide us with this completed form, to learn more about making your charitable gift plans, or if you have questions, please contact us at:

Webster University
Office of Advancement
470 E Lockwood Ave
St. Louis, MO 63119
Ph: 314-968-7148
给了@webster.edu

Webster University is qualified as a charitable organization and a 501(c)(3) non-profit public benefit organization (Federal ID #43-0662529).